



# DeliverHealth

## **Inquiry**

## **Dictation Upload Summary and Action Monitor Report Changes**

## **Release Notes**

## What's new?

DeliverHealth is pleased to announce the following updates to InQuery InVision's **Dictation Upload Summary** and **Action Monitor** Reports.

### Dictation Upload Summary – Parameter Updates

- Added the ability to select multiple **Locations** when running the report.
- Added the ability to select multiple **Document Types** when running the report.

For these parameters, 'All' will be selected by default. To choose specific options, de-select 'All', then check which options to include.

Reports	Scheduled Reports	Saved Reports	New Report
<b>Dictation Upload Summary</b>			
This report will list all of the dictations uploaded in a given date range, grouped by user and sorted by receipt code.			
- Report Parameters			
Start Date *	1/1/2022		
End Date *	5/6/2022		
Date Based On	Date Dictated		
Document Type	<input type="checkbox"/> All <input checked="" type="checkbox"/> Chart Note <input checked="" type="checkbox"/> Chart Note Document <input type="checkbox"/> Clinical Documentation <input type="checkbox"/> Discharge Summary <input type="checkbox"/> Doc 0098		
Location	<input type="checkbox"/> All <input type="checkbox"/> 12121131323 <input type="checkbox"/> App <input checked="" type="checkbox"/> ASP-Location-02 <input checked="" type="checkbox"/> Default Location <input type="checkbox"/> G*		
Group By	None		
Then By	None		

## Action Monitor Report – Parameter Updates

- Added the ability to select multiple **Locations** when running the report.
- Added the ability to select multiple **Actions** when running the report.
- Added **Document Type** as a multi-select parameter.

For these parameters, 'All' will be selected by default. To choose specific options, de-select 'All', then check which options to include.

Reports	Scheduled Reports	Saved Reports	New Report
<b>Action Monitor</b>			
For a given date range and action type, lists all reports that have had that action performed, grouped by the user who performed the action.			
- Report Parameters			
Start Date *	1/1/2022		
End Date *	5/6/2022		
Action	<input type="checkbox"/> All <input type="checkbox"/> Appended <input checked="" type="checkbox"/> Approved In Preliminary Folder_11 <input checked="" type="checkbox"/> Associate Edited <input type="checkbox"/> Auto Completed From Final 2 -009_11		
Document Type	<input checked="" type="checkbox"/> Chart Document <input checked="" type="checkbox"/> Chart Note <input type="checkbox"/> Chart Note Document <input type="checkbox"/> Clinical Documentation <input type="checkbox"/> Discharge Summary		
Location	<input type="checkbox"/> 12121131323 <input type="checkbox"/> App <input checked="" type="checkbox"/> ASP-Location-02 <input checked="" type="checkbox"/> Default Location <input type="checkbox"/> G*		

**Column Update**

Additionally, a new **Document Type** column has been added to the Action Monitor report results.

<b>Action Monitor</b>							
<i>All times are in the time zone of "Central Standard Time"</i>							
<i>Data on this report was last updated on 5/17/2022 9:48:53 AM CST</i>							
<b>Date Range: 7/1/2021 - 5/6/2022</b>							
Action By: <b>QA1, MT</b>							
TID: <b>13432</b>							
Comment:							
Clinician	Patient ID	Patient	DOS	Action Date	Action	Location	Document Type
Nick A. Smith				8/3/2021 12:12 AM	Header Updated	Default Location	Chart Note
Nick A. Smith				8/3/2021 1:57 AM	Header Updated	Default Location	Chart Note
Count for <b>QA1, MT</b>					2		
<b>Grand Total Count</b>					<b>2</b>		