



DeliverHealth

eSOne InQuiry Search All Enhancements & New Default Location for Actions Column

Release Notes

What's New?

DeliverHealth is pleased to announce updates to InQuery, introducing several enhancements aimed at improving search functionality and streamlining the user interface. Key updates include the integrated Advanced Search panel in Search All - Basic Search, with additional search fields and a new "Folder" column for status tracking, and a more accessible Actions column on the left side of the grid in Search All and workflow folders.

Search All – Basic Search

Integrated Advanced Search Panel

Upon the initial load of the Search All - Basic Search page, the integrated Advanced Search panel will be expanded. No records will be displayed until the user submits a search.

An additional Account Number search field has been added to the Search All – Basic Search Advanced Search panel. Note this field may be labeled differently based on client setup.

Additional features found in the workflow folders have also been implemented in Search All – Basic Search, such as filter chips and a collapsible Advanced Search panel.

The screenshot displays the DeliverHealth Search All interface. On the left is a navigation sidebar with options like Home, Patients, Scribe, InstaNote, Coding, Search All, Workflow, Faxes, and ShadowPrint. The main area is titled 'Search All' and includes tabs for 'Basic Search', 'Invalidated', and 'Faxes'. A yellow box highlights the 'Advanced Search' panel, which contains various search filters: 'Contains', 'Patient ID', 'Patient Name', 'Clinician' (set to 'All'), 'Location' (set to '1 selected'), 'Document Type' (set to '3 selected'), 'Date Dictated', 'Thru', 'Transcription ID', and 'Account Number'. Below the filters are filter chips for 'Location: Bengaluru', 'Document Type: Cardio-R - Cardiology', and 'Document Type: Chart - Chart Note'. The search results grid shows columns for 'Actions', 'Folder', 'Patient ID', 'Patient Name', 'Clinician', 'Document Type', 'Location', and 'Date Dictated'. The 'Folder' column contains values like 'Marked For Review 2', 'Fax Associate', 'Print', and 'Signed'. The 'Actions' column contains 'View Transcription' links.

New "Folder" Column

A new column labeled "Folder" has been added to the Search All – Basic Search grid to indicate the note's workflow status. This was previously displayed in the Actions column; the Actions column now displays the "View Transcription" action, allowing users to view a note with one click.

Multi-Select Fields

The following Advanced Search fields now allow multiple selections Search All – Basic Search, allowing for more customized search results:

- Location
- Clinician
- Document Type

New Default Position for Actions Column

The Actions column will be set as the second column by default, directly following the Select checkbox column in workflow folders and Search All – Basic Search. This allows for easy access to the Actions menu without scrolling horizontally. The Actions column can be moved to any position in the grid by dragging it to a new location.

What's Next?

Additional InQuiry enhancements are coming soon, including:

- A new “STAT” column – Group or sort notes in the workflow folders based on the STAT status.
- “Check All” button – A new button will be added to multi-select fields in Advanced Search to select all options, allowing for faster selection and refinement.
- Optimization of record loading – The amount of time it takes to load additional records in workflow folders when scrolling will be reduced.
- Include Transcriptions from Linked Users – This option will be added to Search All – Basic search to allow cross-client visibility of notes for linked users.

Minimum Application Requirements

- Operating system: Windows 10
- Web Browser: Chrome, Edge, Firefox
- RAM: 1 GB or higher
- Processor: 1 GHz or faster (32 or 64-bit Architecture)
- Hard Drive Free Space: 1 GB or higher