eSOne InQuiry Workflow Folder Grid Enhancements

Release Notes

What's New?

DeliverHealth is excited to announce several workflow folder enhancements designed to improve your user experience and streamline your workflow. Here's what to expect:

1. **Refined Workflow Folders Filters:** The filtering behavior in Workflow Folders aligns with the Search All – Basic Search functionality. This update ensures that Location and Document Type selections will return only exact matches. For instance, if you select "West Hospital" from the Locations list, you will only see documents with a location of "West Hospital," excluding matches containing the selected name, like "West Hospital – Women's Health." Note: This update will be applied to the Clinicians selection list in a future release.

2. **Expanded Sorting Options:** We've added new sorting capabilities to the grid view. You can now sort by Cover Letter, Envelope, and Patient Letter columns. This allows you to prioritize and view notes with supporting documents in the order that best suits your needs—whether you want them displayed first or last.

3. **Improved Navigation:** Navigating with the left menu is more streamlined. Click on a group name to load the first page sub-menu page for that group. For example, clicking on Search All will open Basic Search. This eliminates the need to expand the group menu to go to the first sub-menu page, simplifying your navigation process.

Coming Soon

Additional enhancements are in the works and will be released soon, including:

1. **Infinite Scroll for Paginated Grids:** Say goodbye to paginated grids in workflow folders. We're introducing infinite scroll functionality, where the grid will initially load 50 records. As you scroll to the end of the list, an additional 50 records will automatically load, making it easier to browse through large sets of data without having to manually navigate between pages.

2. **New Workflow Folder Advanced Search Fields:** Two additional search fields will be added to the Advanced Search panel in the workflow folders. Searching by Account Number and/or Comment Tags will make it even easier to find exactly what you're looking for.

3. **New Status Column in Search All Basic Search:** The workflow status for a given note will be moved to its own Status column instead of appearing in the Actions menu. The Actions column will display the default action and contain additional options in the expandable menu.

Minimum Application Requirements

– Operating system: Windows 10

– Web Browser: Chrome, Edge, Firefox

– RAM: 1 GB or higher

– Processor: 1 GHz or faster (32 or 64-bit Architecture)

– Hard Drive Free Space: 1 GB or higher